



WEBINAR

Family Succession Planning

Tuesday, September 19, 2023, at 1 p.m. CST

This presentation will cover the top legal issues faced by individuals and business owners. Specifically, how to properly draft business succession plans and personal estate plans that can help mitigate and prevent those issues. Additional items to be discussed include upkeep of corporate documents, liability and asset protection planning, business entity structure, and employee retention. Lastly, the presentation will cover how the business owners' own personal estate plan can have a meaningful impact for generations to come.



After registering, you will receive a confirmation email and calendar appointment. You may access this and other webinars on federatedinsurance.com.



WHO SHOULD ATTEND

- Risk Managers
- · Operations Managers
- HR Professionals
- · Owners/Operators



WHAT YOU WILL LEARN

- Why your personal estate planning is critical
- Why your business succession plan is crucial to both your business and to your family
- Strategies for your family and business today and generations down the road

This is intended to provide general information only. The services described herein are for general information and recommendations for risk prevention only. The content herein should not be considered legal advice and may be subject to regulations and restrictions in your state. Qualified counsel should be sought regarding questions specific to your circumstances and applicable state laws.